

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	31/05/2020		
To: Hong Kong Exchanges and	Clearing Li	mited		
(,	A joint stoc		hnology Compar blished in the Peo	ny Limited ple's Republic of
Date Submitted 0	2/06/2020			
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
(1) Stock code: N/A	Description	n: <u>Domestic</u>	Shares	
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	96,000,000	RMB1.00	RMB96,000,000
Increase/(decrease)	_	Nil		Nil
Balance at close of the month		96,000,000	RMB1.00	RMB96,000,000
(2) Stock code : 1289	Description	n: <u>H Shares</u>		
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	32,000,000	RMB1.00	RMB32,000,000
Increase/(decrease)	_	Nil	_	Nil
Balance at close of the month		32,000,000	RMB1.00	RMB32,000,000

Stock code:	N/A	Descri	ption: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding i	month			
Increase/(decrea	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descri	ption : N/A		
		Descri	ption : N/A  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	
Stock code:	N/A of preceding 1		No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	96,000,000	32,000,000	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A		
Balance at close of the month	96,000,000	32,000,000	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sh Particulars of share	are Option So	enemes of the Iss	suer)		No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement durin	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and		Wiovellient durin	ing the month		=		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
( / / )							
shares							
(Note 1)							
(11010-1)							
2. N/A							
-							
·							
<u> </u>							
shares						-	
(Note 1)							
2 27/4							
3. N/A							
( / / )							
shares							
(Note 1)							
		То	tal A. (Ordin		N/A		
			,	nce shares)	N/A		
			(0	Other class)	N/A		
Total funds raised during	g the month fr	om exercise of					
options (State currency)	-			N/A			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A(Preference shares) N/A

(Other class)

N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)					· ——	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)	<u> </u>			-		
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
Stock code (if listed)					·	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
7. IVA						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	( / / )					
	(		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<del>-</del> -
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
( / / )	-	
shares (Note 1)		
2. N/A		
2. IVA	-	
( / / )	_	
shares (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	<u>.</u>
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Shares of shares   Class of shares issuable   (Note 1)	o. of new No. of new	Doar	i or want				
Class of shares issuable	hares of uer issued issuer which may be issued pursuant thereto the may be close of the						
S. Scrip dividend	month					Type of Issue	
Class of shares							
Class of shares		)	( / /		At price : State currency —	Scrip dividend	5.
Class of shares repurchased (Note 1)	N/A N/A	)	( / /				
Cancellation date : ( / / )	N/A N/A						
Shares							
Class of shares redeemed (Note 1)  7. Redemption of shares (		)	( / /				6.
Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A   Class of shares issuable ( / / )  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )		)	( / /				
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / / )  (dd/mm/yyyy)  EGM approval date: ( / / / )  N/A   Class of shares issuable ( / / / )  (Note 1)  8. Consideration issue At price: State currency	N/A N/A						
shares (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  N/A   Class of shares issuable ( / / )  (Note 1)  Issue and allotment date: ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )							
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency ————————————————————————————————————		)	( / /	Redemption date : (dd/mm/yyyy)			7.
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)	NI/A NI/A	)	( / /				
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)	N/A N/A						
8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (///)							
Both approval date.		)	( / /			Consideration issue	8.
(dd/miii/yyyy)		)	( / /	EGM approval date: (dd/mm/yyyy)			
<u>N/A</u>	N/A N/A						

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the may be month issued pursuant thereto thereto as at

thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price : State 10. Other ( / / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

	For Main Board and GEM fisted issuers
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of

Remarks (if any):

Companies.

Title: Company Secretary

Note: As the Company was incorporated in the PRC, the concept of "authorised share capital" is not applicable.
The information contained in section I refers to the "issued share capital" of the Company.
Submitted by: Ho Wing Yan

### Notes:

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*