

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuxi Sunlit Science and Technology Company Limited (A joint stock company established in the People's Republic of China with limited liability)			
Date Submitted	03/09/2019			

#### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Description	ption : Domesti	c Shares	
	No. of ordinary shares	Par value (State currency	Authorised share capital ) (State currency)
Balance at close of preceding month	96,000,000	RMB1.00	RMB96,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	96,000,000	RMB1.00	RMB96,000,000
(2) Stock code : <u>1289</u> Descri	ption : <u>H Shares</u>	8	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	32,000,000	RMB1.00	RMB32,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	32,000,000	RMB1.00	RMB32,000,000

# 2. Preference Shares

Stock code :	N/A Dese	cription : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decreas	se)			
Balance at close	of the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **RMB128,000,000** :

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	96,000,000	32,000,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	96,000,000	32,000,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Utaineu	Exercised	Cancenieu	Lapseu		
1. 1. 1.						
( / / )						
shares						
(Note 1)						
2. N/A						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
· /		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
otal funds raised during		rom exercise of		<b>NT</b> ( A		
options (State currency)				N/A		

No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) N/A 4. / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into	Currency of	ssuer which are t	o de Listed)		No. of new shares of	No. of new shares of issuer
	amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	montin	monti		
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	-
				ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issued issuer whi during the may be month issued pursuant pursuant thereto thereto as	Otl	her Movements in	Issued Share Capital				No. of new	No. of new
I. Rights issue       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ $N/A$ $N/A$ 2. Open offer       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : $(///)$ $(///)$ 3. Placing       At price : State currency       Issue and allotment date : $(///)$ $(///)$ 3. Placing       At price : State currency       Issue and allotment date : $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable (Note 1) $(///)$ $N/A$ $N/A$ 4. Bonus issue       Issue and allotment date : $(///)$ $(///)$ $(///)$ $N/A$ $N/A$		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
I. Rights issue       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ $N/A$ $N/A$ 2. Open offer       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : $(///)$ $(///)$ 3. Placing       At price : State currency       Issue and allotment date : $(///)$ $(///)$ 3. Placing       At price : State currency       Issue and allotment date : $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable (Note 1) $(///)$ $N/A$ $N/A$ 4. Bonus issue       Issue and allotment date : $(///)$ $(///)$ $(///)$ $N/A$ $N/A$				Class of shares issuehis				
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(// / )$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)								
Image: constraint of provided action (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A	1.	Rights issue			( / /	)		
2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment (d/mm/yyyy)       Second tate: (///)         EGM approval date: (///)       N/A         N/A       N/A         State       Class of shares issuable (///)         (Note 1)       N/A         N/A       N/A         State       Issue and allotment date: (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       N/A         EGM approval date: (d/mm/yyyy)       N/A         K       Bonus issue       Issue and allotment (///)         Issue and allotment date: (d/mm/yyyy)       EGM approval date: (///)         EGM approval date: (///)       Issue and allotment (///)         (Note 1)       Issue and allotment (///)         EGM approval date: (///)       EGM approval date: (///)					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///) $(///)$ N/A       N/A         4. Bonus issue       Class of shares issuable (//)       Issue and allotment (//) $(///)$ N/A       N/A         4. Bonus issue       Class of shares issuable (//)       Issue and allotment (//) $(///)$ N/A       N/A         4. Bonus issue       EGM approval date: (///)       Issue and allotment (///) $(///)$ Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       I///)         4. Bonus issue       EGM approval date: (///)       Issue and allotment (///)       I///)       Issue and allotment (///)       I///)         4. Bonus issue       EGM approval date: (///)       Issue and allotment (///)       I///)       I//)							<u>N/A</u>	<u>N/A</u>
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (/// )       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A								
2. Open one At price : currency date : (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyy) 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyy) N/A N/A N/A N/A Class of shares issuable (Note 1) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ Issue and allotment (Note 1) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$			<b>6</b>		(	`		
1       Distribution       N/A       N/A         N/A       Issue and allotment (// / )       N/A         Issue and allotment (d/mm/yyyy)       Issue (d/mm/yyyy)       Issue (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       N/A       Issue (d/mm/yyyy)	2.	Open offer	At price : State currency		(//	)		
3. Placing       At price : State currency       Issue and allotment (///)         Generative       Issue and allotment (///)       Issue and allotment (///)         Bonus issue       Class of shares issuable (///)       N/A         N/A       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)					( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ $N/A$ $N/A$ VA       N/A       N/A         Value       Class of shares issuable $( / / )$ Image: Note 1       Issue and allotment $( / / )$ Image: Note 1       Issue and allotment $( / / )$ Image: Note 1       Issue and allotment $( / / )$ Image: Note 1       Issue and allotment $( / / )$ Image: Note 1       Issue and allotment $( / / )$ Image: Note 1       Issue and allotment $( / / )$ Image: Note 1       Issue and allotment $( / / )$ Image: Note 1       Issue and allotment $( / / )$ Image: Note 1       Issue and allotment $( / / )$ Image: Note 1       Image: Note 1 $( / / )$ Image: Note 1       Image: Note 1 $( / / )$ Image: Note 1       Image: Note 1 $( / / )$ Image: Note 1       Image: Note 1 $( / / )$ Image: Note 1       Image: Note 1 $( / / )$ Image: Note 1       Image: Note 1 $( / / )$							<u>N/A</u>	<u>N/A</u>
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (// / )       N/A         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment (/ / )         EGM approval date: (// / )       Issue and allotment (// )         EGM approval date: (// / )       Issue and allotment (// )								
4. Bonus issue	3.	Placing	At price : State	Issue and allotment	( / /	)		
N/A       N/A         N/A       N/A         Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (///) (d/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	( / /	)		
							<u>N/A</u>	<u>N/A</u>

			For Main	Boa	rd and GEM lis No. of new	ted issuers No. of new
	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of
		Class of shares issuable				
5.	Scrip dividend At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					<u>IN/A</u>	
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

				For Main Boar		ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**		Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	<u>N/A</u>
				(Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

all the securities of each class are in all respects identical (Note 3): (iv) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be (v) filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Note: As the Company was incorporated in the PRC, the concept of "authorised share capital" is not applicable.

The information contained in section I refers to the "issued share capital" of the Company.

#### Submitted by: Ho Wing Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*