

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|--|--------------------------------|----------------------------------|---|--|--|--|
| Name of Issuer Wuxi S Date Submitted 03/01/ | Sunlit Science and Tec 2019 | chnology Compa | any Limited | | | |
| I. Movements in Authorised Share Cap | pital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code: N/A Descri | ription: <u>Domestic</u> | Shares | | | | |
| | No. of ordinary shares | Par value (State currency | Authorised share capital y) (State currency) | | | |
| Balance at close of preceding month | 96,000,000 | RMB1.00 | RMB96,000,000 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | 96,000,000 | RMB1.00 | RMB96,000,000 | | | |
| (2) Stock code : <u>1289</u> Descr | ription: <u>H Shares</u> | } | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 32,000,000 | RMB1.00 | RMB32,000,000 | | | |
| Increase/(decrease) | Nil | - | Nil | | | |
| Balance at close of the month | 32,000,000 | RMB1.00 | RMB32,000,000 | | | |

31/12/2018

| N/A Descri | ription: N/A | | |
|--------------------|---|---|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| of preceding month | | | |
| se) | | | |
| of the month | | | |
| of Shares | | | |
| N/A Descri | ription: <u>N/A</u> | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| of preceding month | | | |
| se) | | | |
| | | | |
| | of preceding month se) of the month of Shares | No. of preference shares of preceding month se) of the month of Shares N/A Description: N/A No. of other classes of shares of preceding month | No. of preference shares No. of preference shares Par value (State currency) of preceding month se) Of the month Of Shares N/A Description: N/A No. of other classes of shares Par value (State currency) Of preceding month |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | |
|-------------------------------------|-------------|-------------|------------------|----------------------|--|
| - | (1) (2) | | shares | of shares | |
| Balance at close of preceding month | 96,000,000 | 32,000,000 | N/A | N/A | |
| Increase/ (decrease) | | | | | |
| during the month | Nil | Nil | N/A | N/A | |
| Balance at close of the month | 96,000,000 | 32,000,000 | N/A | N/A | |
| | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ / shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of No nominal | | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|---|--|---|
| 1. N/A | - | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | - |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | B. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | <u>-</u> |
| | | | (| Other class) | N/A | - |

| Chancel Landinian | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|------------------------------|----------------------|------------------------|--|---|
| Class and description | outstanding | month | month | month | | |
| 1. N/A | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | <u> </u> | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) Class of shares | <u> </u> | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/11111/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | <u>-</u> |
| | | | (| Other class) | N/A | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | - | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| - | 1 | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| - | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | • |
| | | |

| Ot | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|-------------|--|---|
| | • | | Class of shares issuable | | | | |
| | | _ | (Note 1) | | , | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/111111/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares repurchased (Note 1) (/ / 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Issue and allotment Consideration issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: N/A (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/ANil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

| Remarks (if any): |
|--|
| Note: As the Company was incorporated in the PRC, the concept of "authorised share capital" is not applicable. |
| The information contained in section I refers to the "issued share capital" of the Company. |
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| Submitted by: Ho Wing Yan |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.