

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Wuxi Sunlit Science and Technology Company Limited |
|----------------|--|
| Date Submitted | 03/01/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|-------------------------|----------------------------------|---|
| (1) Stock code : <u>N/A</u> Descrip | otion : <u>Domestic</u> | c Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 96,000,000 | RMB1.00 | RMB96,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 96,000,000 | RMB1.00 | RMB96,000,000 |
| (2) Stock code : <u>1289</u> Descrip | otion : <u>H Shares</u> | 3 | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 32,000,000 | RMB1.00 | RMB32,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 32,000,000 | RMB1.00 | RMB32,000,000 |

2. Preference Shares

| Stock code : | <u>N/A</u> De | escription : <u>N/A</u> | | |
|-------------------|-------------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding mont | h | | |
| Increase/(decreas | se) | | | |
| Balance at close | of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State* **RMB128,000,000** *currency*) :

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 96,000,000 | 32,000,000 | N/A | N/A |
| Increase/ (decrease) during the month | Nil | Nil | N/A | N/A |
| Balance at close of the month | 96,000,000 | 32,000,000 | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|----------------|----------------|----------------|--------------|--|--|
| approval date | | Movement duri | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and class of shares issuable | Cronted | Evenciesd | Cancellad | Lancad | | |
| 1. N/A | Granted | Exercised | Cancelled | Lapsed | | |
| 1. IN/A | | | | | | |
| | | | | | | |
| <u> </u> | | | | | | |
| <u> </u> | | | | | | |
| -1 | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 0 N/A | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | N/A | |
| | | | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised durin | g the month fr | om exercise of | (| | | |
| options (State currency) | | | | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value a close of preceding mont | du | cercised ring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|---|--------|-------------------------------|---|--|---|
| 1. N/A | - | | | | | | |
| | <u>-</u> | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. N/A | - | | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>4. N/A</u> | - | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | _ | | | | |
| Subscription price | | | _ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | То | tal B. | (Ordii | nary shares) | N/A | |
| | | | | (Prefere | ence shares) | N/A | |
| | | | | () | Other class) | N/A | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | | FOI Maiii Boalu | | 11550015 |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4. N/A</u> | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | , | Total C. (Ordin | nary shares) ence shares) | N/A N/A | |
| | | | | Other class) | N/A N/A | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | _ | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Type of Issue month 1. Rights issue At price : State currency Class of shares issuable (/////) | Oti | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|--|-----|---------------|----------------------|--------------------------|-------|---|--|---|
| 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) | | Type of Issue | | Class of shares issuable | | | | month |
| 1. Nguts issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ $(///)$ 3. Placing At price : State Class of shares issuable (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A 3. Placing At price : State Issue and allotment $(///)$ $(///)$ N/A N/A 4. Bonus issue Class of shares issuable $(///)$ N/A N/A 4. Bonus issue Issue and allotment $(///)$ $(///)$ $(///)$ $(///)$ 4. Bonus issue Issue and allotment $(///)$ $(///)$ $(///)$ $(///)$ 4. Bonus issue Issue and allotment $(///)$ $(///)$ $(///)$ $(///)$ | | | | | | | | |
| (dd/mm/yyyy) N/A N/A N/A N/A N/A 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A | 1. | Rights issue | | | (/ / |) | | |
| N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) N/A N/A N/A | | | | | (/ / |) | | |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Bonus issue Class of shares issuable Class of shares issuable Bonus issue Class of shares issuable Glass of shares issuable | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 2. Open offer At price : State currency I ssue and allotment $(/ /)$ EGM approval date: $(/ /)$ (/ /) (/) (/ /) (/ /) (/) (/ /) (/) (/ /) (/) | | | | | | | | |
| a. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /)) | 2. | Open offer | | Issue and allotment | (/ / |) | | |
| N/A N/A N/A N/A N/A N/A N/A N/A Relation Class of shares issuable (Note 1) | | | | | (/ / |) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue $\frac{\text{K}}{\text{Currency}}$ $\frac{\text{K}}{\text{C}}$ $\frac{\text{K}}{\text{C}}$ 4. Bonus issue $\frac{\text{C}}{\text{C}}$ $\frac{\text{K}}{\text{C}}$ $\frac{\text{K}}{\text{C}$ <t< td=""><td></td><td></td><td></td><td>(dd/mm/yyyy)</td><td></td><td></td><td><u>N/A</u></td><td>N/A</td></t<> | | | | (dd/mm/yyyy) | | | <u>N/A</u> | N/A |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (// /) N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment (/ /) N/A EGM approval date: (// /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (// /) EGM approval date: (/ /) Issue and allotment (/ /) | | | | | | | | |
| Image: Contropped a data (dd/mm/yyyy) N/A Other 1) Issue and allotment (d/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | 3. | Placing | At price : State | Issue and allotment | (/ / |) | | |
| N/A N/A N/A N/A N/A N/A | | | | | (/ / |) | | |
| 4. Bonus issue | | | | (dd/mm/yyyy) | | | <u>N/A</u> | N/A |
| 4. Bonus issue EGM approval date: (///) (d/mm/yyyy) | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 4. | Bonus issue | | Issue and allotment | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | <pre></pre> | | | <u>N/A</u> | <u>N/A</u> |

| | Type of Issue | | For Main | Boa | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|----------|-----|--|--|
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT (A | NT/4 |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NT / A |
| | | | | | <u>N/A</u> | <u>N/A</u> |

| | | | | For Main Boar | rd and GEM lis | |
|-----|---------------------------|------------------------------|--|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | e | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | 27/4 |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | e | | |
| 10. | Other (Please specify) | At price : State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | N/A |
| | | | Total E. (| (Ordinary share Preference share (Other clas | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Note: As the Company was incorporated in the PRC, the concept of "authorised share capital" is not applicable.

The information contained in section I refers to the "issued share capital" of the Company.

Submitted by: Ho Wing Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.