

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuxi Sunlit Science and Technology Company Limited
Date Submitted	03/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descrip	otion : <u>Domestic</u>	c Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	96,000,000	RMB1.00	RMB96,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	96,000,000	RMB1.00	RMB96,000,000
(2) Stock code : <u>1289</u> Descrip	otion : <u>H Shares</u>	3	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	32,000,000	RMB1.00	RMB32,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	32,000,000	RMB1.00	RMB32,000,000

2. Preference Shares

Stock code :	<u>N/A</u> De	escription : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mont	h		
Increase/(decreas	se)			
Balance at close	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **RMB128,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	96,000,000	32,000,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	96,000,000	32,000,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable	Cronted	Evenciesd	Cancellad	Lancad		
1. N/A	Granted	Exercised	Cancelled	Lapsed		
1. IN/A						
<u> </u>						
<u> </u>						
-1						
shares						
(Note 1)						
0 N/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised durin	g the month fr	om exercise of	(
options (State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding mont	du	cercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	<u>-</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_				
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		То	tal B.	(Ordii	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				()	Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to		FOI Maiii Boalu		11550015
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	,	Total C. (Ordin	nary shares) ence shares)	N/A N/A	
				Other class)	N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue month 1. Rights issue At price : State currency Class of shares issuable (/////)	Oti		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue		Class of shares issuable				month
1. Nguts issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ $(///)$ 3. Placing At price : State Class of shares issuable (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A 3. Placing At price : State Issue and allotment $(///)$ $(///)$ N/A N/A 4. Bonus issue Class of shares issuable $(///)$ N/A N/A 4. Bonus issue Issue and allotment $(///)$ $(///)$ $(///)$ $(///)$ 4. Bonus issue Issue and allotment $(///)$ $(///)$ $(///)$ $(///)$ 4. Bonus issue Issue and allotment $(///)$ $(///)$ $(///)$ $(///)$								
(dd/mm/yyyy) N/A N/A N/A N/A N/A 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A	1.	Rights issue			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) N/A N/A N/A					(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Bonus issue Class of shares issuable Class of shares issuable Bonus issue Class of shares issuable Glass of shares issuable							<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency I ssue and allotment $(/ /)$ EGM approval date: $(/ /)$ (/ /) (/) (/ /) (/ /) (/) (/ /) (/) (/ /) (/)								
a. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /))	2.	Open offer		Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Relation Class of shares issuable (Note 1)					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue $\frac{\text{K}}{\text{Currency}}$ $\frac{\text{K}}{\text{C}}$ $\frac{\text{K}}{\text{C}}$ 4. Bonus issue $\frac{\text{C}}{\text{C}}$ $\frac{\text{K}}{\text{C}}$ $\frac{\text{K}}{\text{C}$ <t< td=""><td></td><td></td><td></td><td>(dd/mm/yyyy)</td><td></td><td></td><td><u>N/A</u></td><td>N/A</td></t<>				(dd/mm/yyyy)			<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (// /) N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment (/ /) N/A EGM approval date: (// /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (// /) EGM approval date: (/ /) Issue and allotment (/ /)								
Image: Contropped a data (dd/mm/yyyy) N/A Other 1) Issue and allotment (d/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	3.	Placing	At price : State	Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A					(/ /)		
4. Bonus issue				(dd/mm/yyyy)			<u>N/A</u>	N/A
4. Bonus issue EGM approval date: (///) (d/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
				EGM approval date:	(/ /)		
				<pre></pre>			<u>N/A</u>	<u>N/A</u>

	Type of Issue		For Main	Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT (A	NT/4
					<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / A
					<u>N/A</u>	<u>N/A</u>

				For Main Boar	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Total E. ((Ordinary share Preference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Note: As the Company was incorporated in the PRC, the concept of "authorised share capital" is not applicable.

The information contained in section I refers to the "issued share capital" of the Company.

Submitted by: Ho Wing Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.