

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Wuxi Sunlit Science and Technology Company Limited | | | |
|----------------|--|--|--|--|
| Date Submitted | 05/04/2017 | | | |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>N/A</u> Description : <u>Domestic Shares</u> | | | | | | |
|--|---------------------------|----------------------------------|---|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 96,000,000 | RMB1.00 | RMB96,000,000 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month (2) Stock code : 1289 Description | 96,000,000 | RMB1.00 | RMB96,000,000 | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 32,000,000 | RMB1.00 | RMB32,000,000 | | | |
| Increase/(decrease) | Nil | - | Nil | | | |
| Balance at close of the month | 32,000,000 | RMB1.00 | RMB32,000,000 | | | |

2. Preference Shares

| Stock code : | N/A | Description : | N/A | | |
|-------------------|--------------|---------------|---------------------|----------------------------------|---|
| | | | preference hares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | L | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State* **RMB128,000,000** :

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 96,000,000 | 32,000,000 | N/A | N/A |
| Increase/ (decrease) during the month | Nil | Nil | N/A | N/A |
| Balance at close of the month | 96,000,000 | 32,000,000 | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|-----------------|----------------|--------------|--|--|
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | • | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (<i>Note</i> 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| 5. IN/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) shares | | | | | | |
| | | To | otal A. (Ordin | | N/A | |
| | | | | nce shares) | N/A | |
| Fatal fau da naisa d d air | - 4h | | ((| Other class) | N/A | |
| Total funds raised durin options (State currency) | | oin exercise of | | N/A | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A 4. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

| Stock code (if listed) | Q | For Main Board and GEM listed issuers | | | | | |
|---|--|---------------------------------------|---------------------------------|-------------------------|--------------|---|--|
| 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / _) Stock code (if listed) | | Currency of amount | Amount at close of preceding | Converted during the | close of the | shares of issuer issued during the month pursuant | shares of issue which may be issued pursuan thereto as at close of the |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EOM approval date (if applicable) (id/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EOM approval date (if applicable) (id/mm/yyyy) | | outstanding | monu | monu | monui | | |
| Class of shares | | | | | | | |
| Class of shares | Stock code (if listed) | | | | | · | |
| EGM approval date (if applicable) (dd/mm/yyyy)(/ /) 2. N/A | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| (if applicable) (/ / /) (if applicable) (/ /) Stock code (if listed) | | | | | | | |
| Stock code (if listed) | (if applicable) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | 2. N/A | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | | | | | | |
| EGM approval date (if applicable) (d/mn/yyyy) (/ / /) 3. N/A | Class of shares | | | | | | |
| (if applicable) (/ / /) 3. N/A | | | | | | | |
| 3. N/A | (if applicable) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A | Class of shares | | | | | | |
| (if applicable) (d/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | Subscription price | | | | | | |
| 4. N/A | (if applicable) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | (/ / _) | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | issuable (Note 1) | | | | | | |
| (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | EGM approval date | | | | | | |
| (Preference shares) N/A | | (/ /) | | | | | |
| | | | | | | | - |
| | | | | | | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | - | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Otr | ner Movements in | Issued Share Capital | | | | No. of new | No. of new |
|-----|------------------|----------------------|---|-------|---|--|---------------|
| | Type of Issue | | | | | shares of issuer issued during the month pursuant thereto | shares of |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / 1 | NT / 4 |
| | | | | | | <u>N/A</u> | <u>N/A</u> |

| | | | For Main | Boai | rd and GEM lis No. of new | ted issuers No. of new |
|----|--------------------------------------|--|----------|------|--|---------------------------|
| | Type of Issue | | | | shares of issuer issued during the month pursuant thereto | shares of |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |

| | | | | For Main Boar | d and GEM lis | sted issuers |
|-----|---------------------------|------------------------------|---|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | •• | | Class of shares issuable (<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | <u>IN/A</u> | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. (I | (Ordinary share Preference share (Other clas | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | Nil | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

Note: As the Company was incorporated in the PRC, the concept of "authorised share capital" is not applicable.

The information contained in section I refers to the "issued share capital" of the Company.

Submitted by: Ho Wing Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.