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無錫盛力達科技股份有限公司

Wuxi Sunlit Science and Technology Company Limited*

(A joint stock company established in the People's Republic of China with limited liability)

(Stock Code: 1289)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment by the Board and the management of the Group according to the information currently available to the Company, the Group is expected to record a profit for the year ended 31 December 2016 as compared to a loss for the corresponding period in 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by 無錫盛力達科技股份有限公司 (Wuxi Sunlit Science and Technology Company Limited*) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment by the Board and the management of the Group according to the information currently available to the Company, the Group is expected to record a profit for the year ended 31 December 2016 of not less than approximately RMB10 million as compared to a loss for the corresponding period in 2015. The profit was mainly attributable to (i) the increase in sales volume during the year due to the increase in the investment in fixed assets of the downstream industry; and (ii) the reversal of some allowance of receivables resulting from the collection of related impaired receivables after the continuous effort of the Group to collect the receivables.

* For identification purposes only

The information contained herein is solely based on the preliminary assessment by the Board and the management of the Group according to the information currently available to the Company, and such information has not been audited or reviewed by the independent auditor of the Company or the audit committee of the Board. The financial information of the Group is not yet finalised and may be subject to necessary adjustments. The detailed results of the Group will be disclosed in the annual results announcement for the year ended 31 December 2016 which is expected to be published on or about 29 March 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
無錫盛力達科技股份有限公司
Wuxi Sunlit Science and Technology Company Limited*
Zhang Degang
Chairman

Hong Kong, 23 February 2017

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Degang and Mr. Zhang Deqiang, the non-executive directors of the Company are Ms. Zhang Jinghua and Mr. Gao Feng, and the independent non-executive directors of the Company are Mr. Liu Chaojian, Mr. Gao Fuping and Mr. Ho Yuk Ming, Hugo.